

Our Vision: To be a truly remarkable company that just happens to be a bank

January 4, 2019

MARKET STATISTICS

INDEX RETURNS

EQUITIES (%)			
	WTD	MTD	YTD
S&P 500	1.86	1.03	1.03
DJIA	1.61	0.50	0.50
Nasdaq	2.34	1.58	1.58
Russell 1000	1.90	1.04	1.04
Russell 2000	3.20	2.40	2.40
Russell 3000	1.99	1.14	1.14

FOREIGN (%)			
	WTD	MTD	YTD
MSCI ACWI	-0.99	-1.62	-1.62
MSCI ACWI xUSA	-0.40	-0.80	-0.80
MSCI EAFE	-0.12	-0.56	-0.56
MSCI EM	-1.36	-1.66	-1.66

FIXED INCOME (%)			
	WTD	MTD	YTD
US Intermediate Govl/Cred	0.70	0.49	0.49
U.S. Aggregate	0.93	0.68	0.68
US Corp High Yield	0.31	0.16	0.16
Municipal Bond	0.47	0.44	0.44

OTHERS (%)			
	WTD	MTD	YTD
DJ Eqty REIT TOT RE IDX	-0.12	-0.33	-0.33
Alerian MLP Index	8.90	7.27	7.27
S&P GSCI Index Spot Indx	1.66	1.84	1.84
Dollar Index Spot	-0.23	0.01	0.01

RUSSELL STYLE

RETURNS YTD (%)			
	VALUE	CORE	GROWTH
Large	1.32	1.04	0.76
Medium	3.02	2.40	1.82
Small	1.44	1.14	0.84

ECONOMIC SCORECARD

SELECTED RELEASES			
	ESTIMATE	ACTUAL	DIFFERENCE
Unemployment Rate	3.7%	3.9%	-0.2%
Change in Nonfarm Payrolls	184k	312k	-128k
Initial Jobless Claims	220k	231k	-11k
ISM Manufacturing	57.5	54.1	3.4
Markit US Mfg PMI	53.9	53.8	0.1
Wards Total Vehicle Sales	17.2m	17.5m	0.3m

COMMODITY PRICES

ALTERNATIVES			
	1/4/2019	12/31/2018	12/31/2018
Generic Crude Oil Future	\$48.26	\$45.41	\$45.41
Generic Gold Future	\$1,286.80	\$1,281.30	\$1,281.30
Dollar Index Spot	\$96.18	\$96.17	\$96.17
Euro Spot	\$1.14	\$1.15	\$1.15

S&P 500

SECTOR RETURNS (%)	
	YTD
Discretionary	2.18
Staples	0.99
Energy	4.56
Financials	1.79
Health Care	-0.62
Industrials	1.23
Info Tech	-0.79
Materials	1.49
Real Estate	-0.79
Telecom	3.84
Utilities	-0.23

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